

NOT FOR DISTRIBUTION IN OR TO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO PUBLISH OR DISTRIBUTE THIS PRESS RELEASE

## **Nyfosa issues senior unsecured green bonds of MSEK 500**

Nyfosa AB ("Nyfosa" or the "Company") has successfully issued senior unsecured green bonds in an initial amount of MSEK 500 under a total framework of MSEK 1,000 (the "Bonds"). The Bonds carries a floating rate of 3-month STIBOR + 250 basis points and will mature on 7 October 2029. Nyfosa intends to apply for admission to trading of the Bonds on Nasdaq Stockholm's sustainable bond list. An amount corresponding to the net proceeds from the Bonds will be used in accordance with the Company's established framework for green financing.

Danske Bank A/S, Danmark, Sverige Filial and SB1 Markets, filial i Sverige have acted as arrangers and joint bookrunners in connection with the issue of the Bonds. Advokatfirman Cederquist KB has acted as legal counsel in connection with the issue of the Bonds.

**For more information please contact:**

---

Johan Ejerhed, Head of Finance, tel: +46(0) 70-393 98 87, e-mail: [johan.ejerhed@nyfosa.se](mailto:johan.ejerhed@nyfosa.se)  
Carl-Johan Hugner, CEO, tel: +46(0) 70-772 58 26, e-mail: [cjh@nyfosa.se](mailto:cjh@nyfosa.se)

### **About Nyfosa**

---

Nyfosa is an active commercial property company operating in markets characterized by robust growth potential and strong regional appeal. With a regional presence, efficient decision-making structures and a dynamic transactions platform, we create long-term value for our tenants and investors. As of December 31, 2025, Nyfosa's property value amounted to SEK 39 billion. Nyfosa's shares are listed on Nasdaq Stockholm Large Cap. Learn more at [www.nyfosa.se](http://www.nyfosa.se).

### **Attachments**

---

[Press release](#)

### **Nyfosa**

- Besöksadress Hästholmsvägen 28, 131 30 Nacka Telefon 08 406 64 00
- Postadress Box 4044, 131 04 Nacka. E-post [info@nyfosa.se](mailto:info@nyfosa.se)